



#### South Dakota - Wind Resource Map 104° 102° 100° 98° 46° 46° Aberdeen Watertown Huron Brookings\* 440 440 Rapid City Mitchell Sioux Falls Yankton Indian Wind Power Classification Reservations \* Meteorological Station with Wind Data Wind Speed<sup>a</sup> Resource Wind Power Wind Speed<sup>a</sup> Wind Standing Rock □ City or Town Power Potential Density at 50 m W/m<sup>2</sup> at 50 m at 50 m 2 Cheyenne River Class m/s mph 3 Lake Traverse 50 100 Kilometers Marginal 200 - 300 5.6 - 6.4 6.4 - 7.0 12.5 - 14.3 14.3 - 15.7 Transmission Line 2 4 Lower Brule Fair 300 - 400 Voltage 75 Miles 7.0 - 7.5 7.5 - 8.0 Crow Creek 0 25 50 5 400 - 500 15.7 - 16.8 Good 500 - 600 16.8 - 17.9 Excellent 6 Pine Ridge √ 69 Kilovolts Outstanding 600 - 800 8.0 - 8.8 17.9 - 19.7 7 Rosebud ↑ 115 Kilovolts 800 - 1600 19.7 - 24.8 Superb 8.8 - 11.1 8 Yankton ↑ 230 Kilovolts U.S. Department of Energy <sup>a</sup>Wind speeds are based on a Weibull k value of 2.0 1 345 Kilovolts Flandreau National Renewable Energy Laboratory



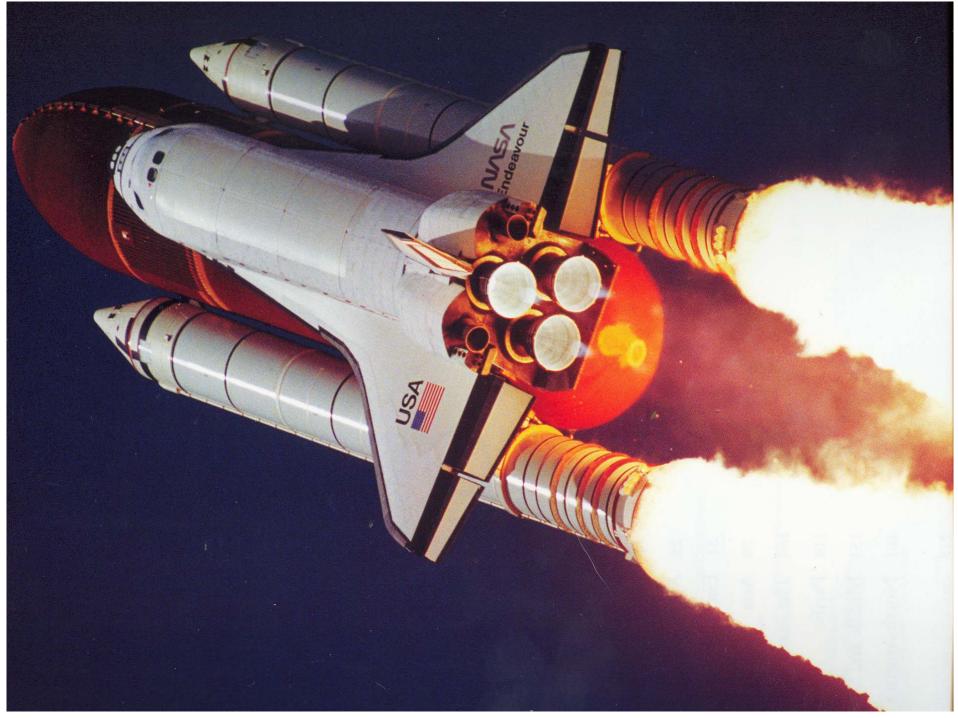


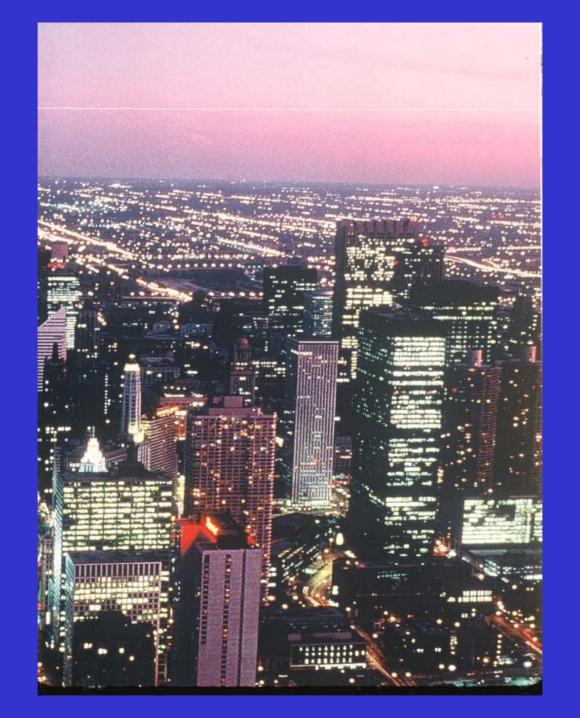










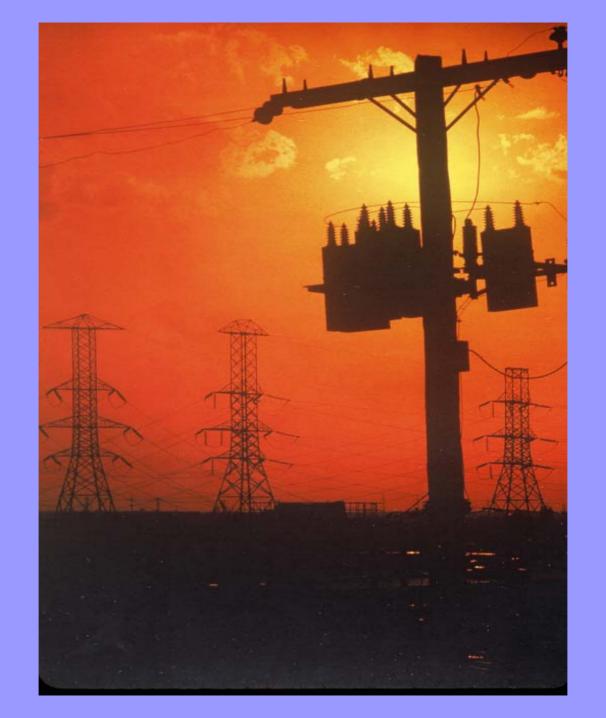


Matthew Simmons: Energy is the Earth's Most Precious Resource

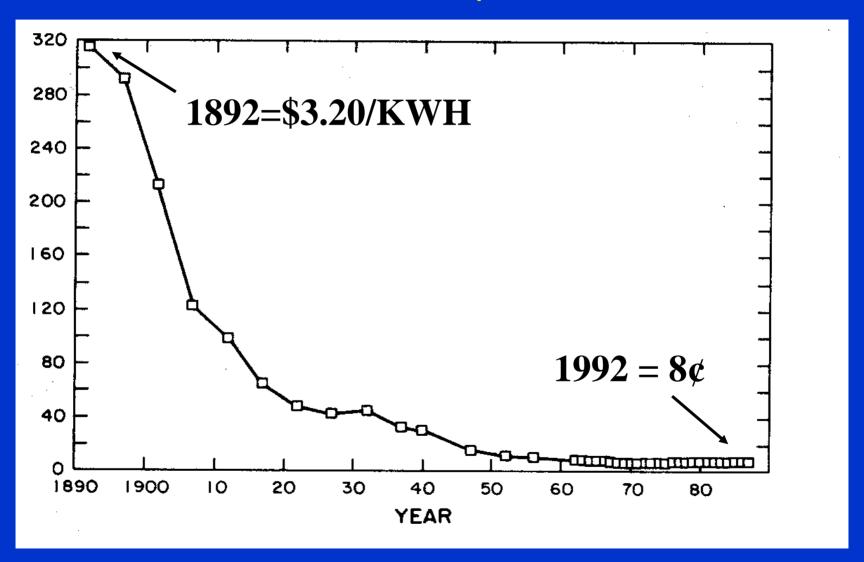
Modern energy was the greatest 20<sup>th</sup> century innovation. Electricity, Internal Combustion Engine

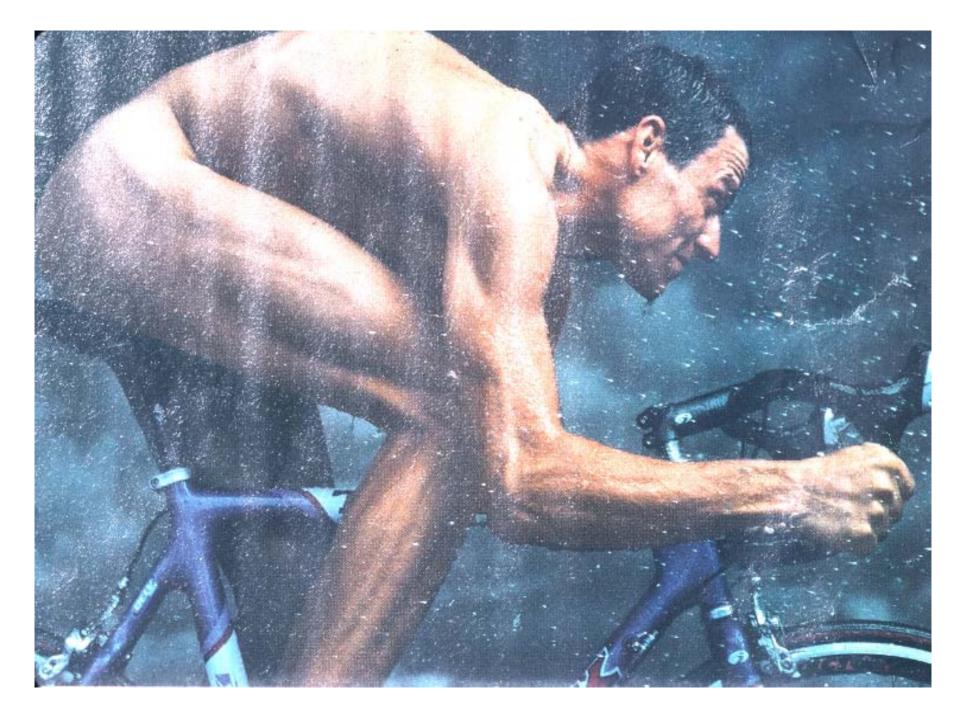
Technology, telecommunications, advanced agriculture, medical science... without primary energy, none would happen...

Energy invented prosperity



# AN AMAZING CENTURY

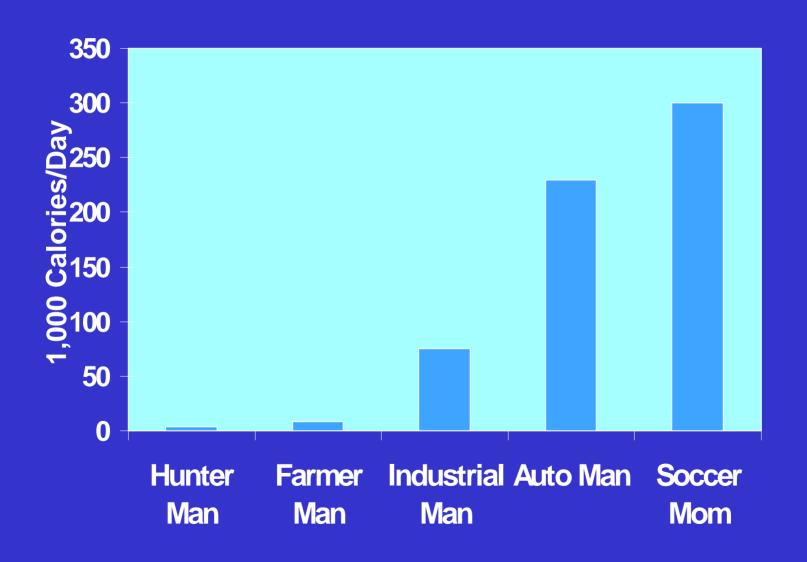


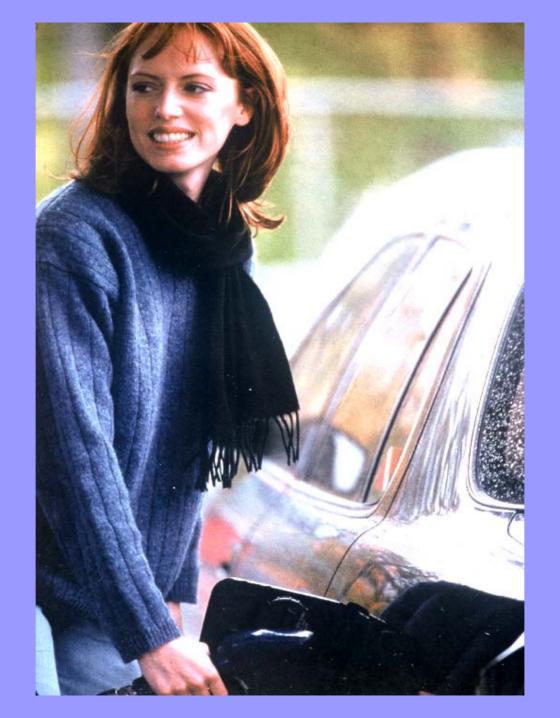


"Lance has a top end of about 600 watts. He can produce 1200 watts for a very short time, less than 20 seconds.

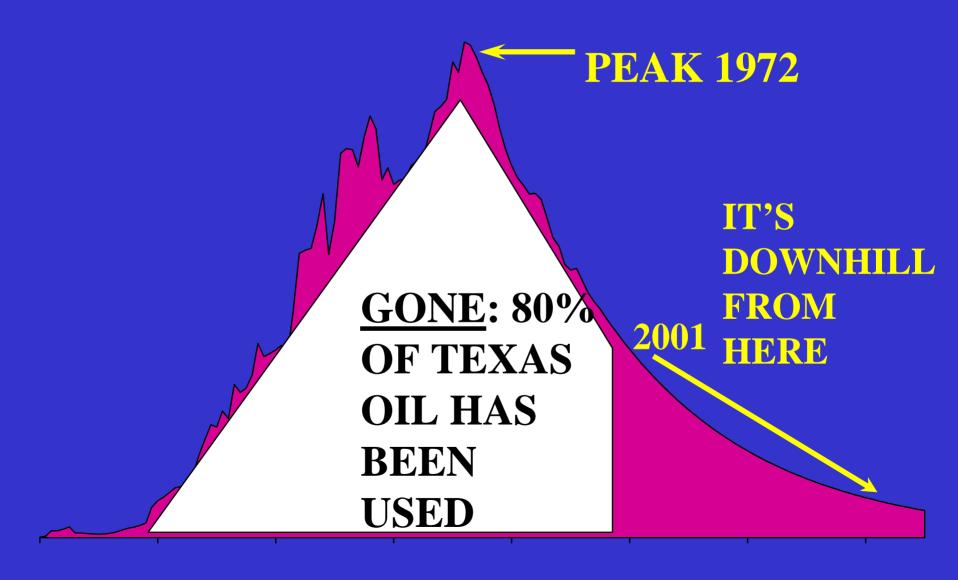
He can maintain 500 watts for 30 minutes going uphill. No one else in the world can do that consistently."

#### **EVOLUTION OF HUMAN ENERGY USE**



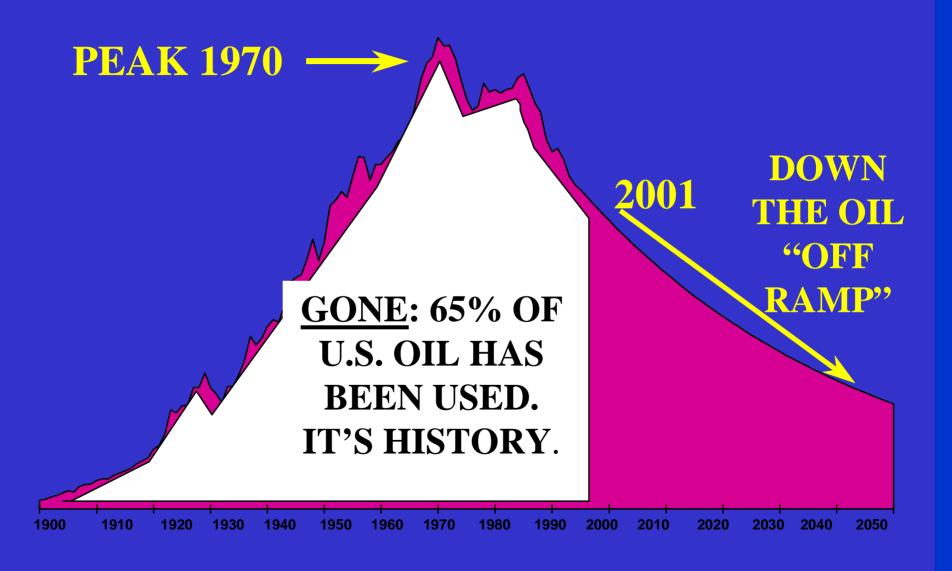


## **TEXAS OIL PRODUCTION 1900-2050**

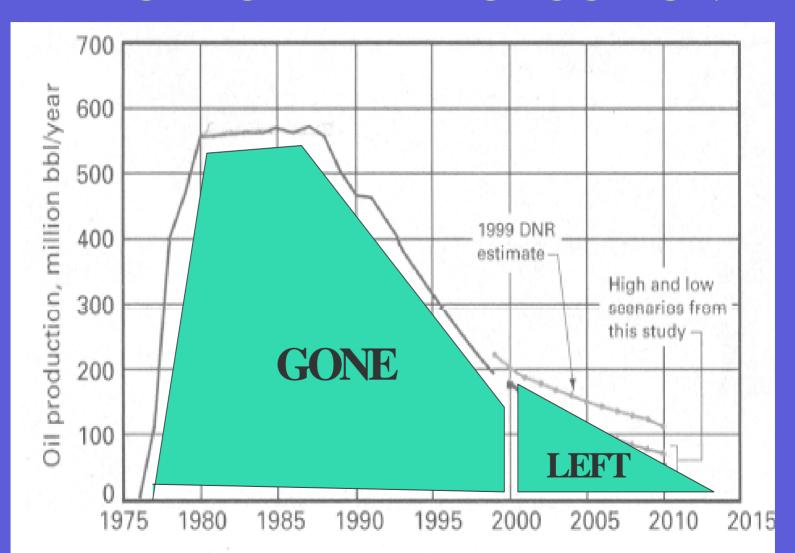


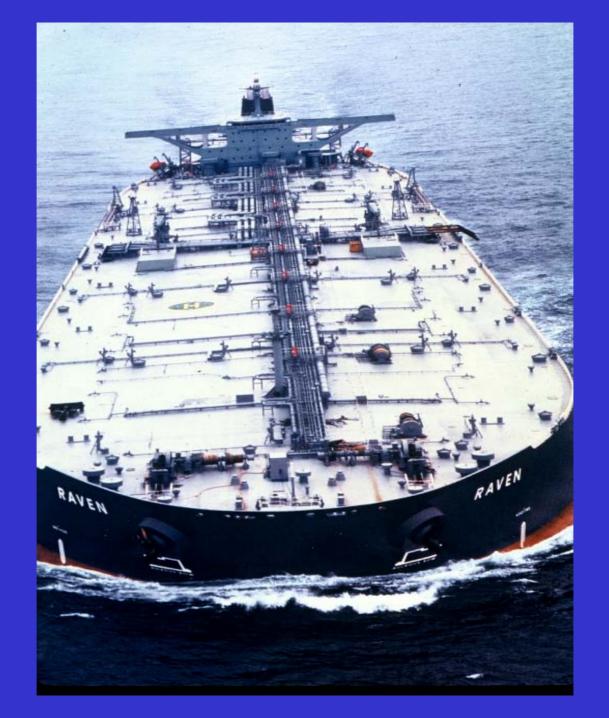


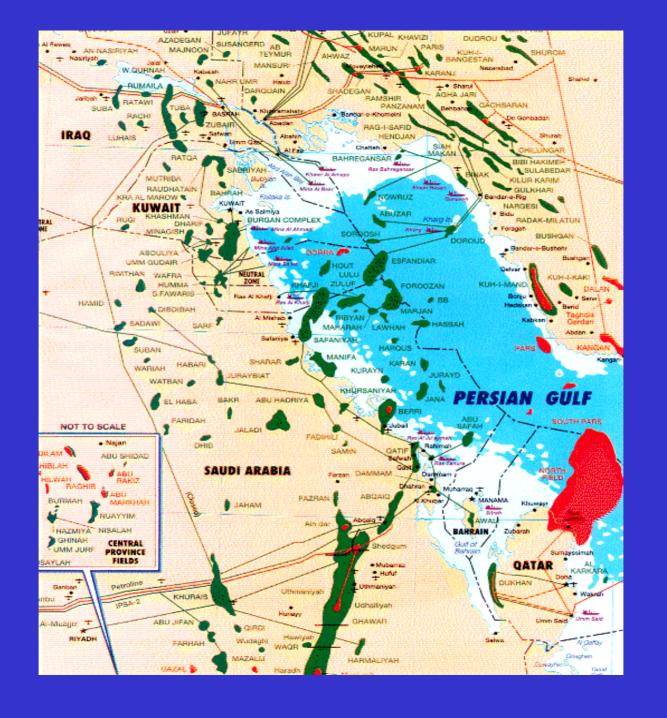
#### U.S. OIL PRODUCTION 1900 TO 2050



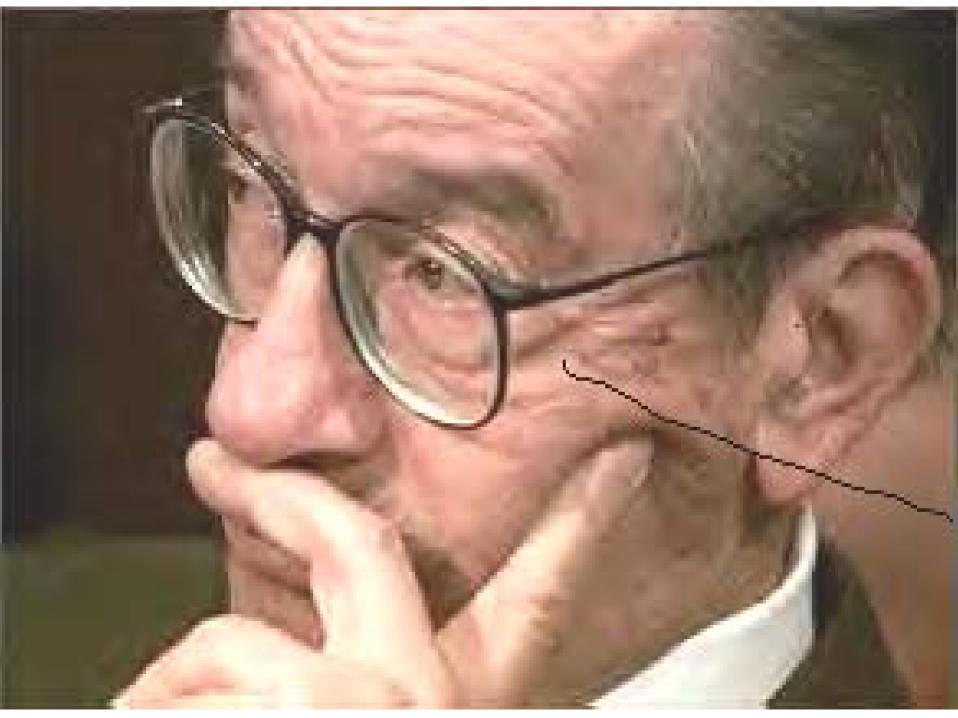
### PRUDHOE BAY PRODUCTION





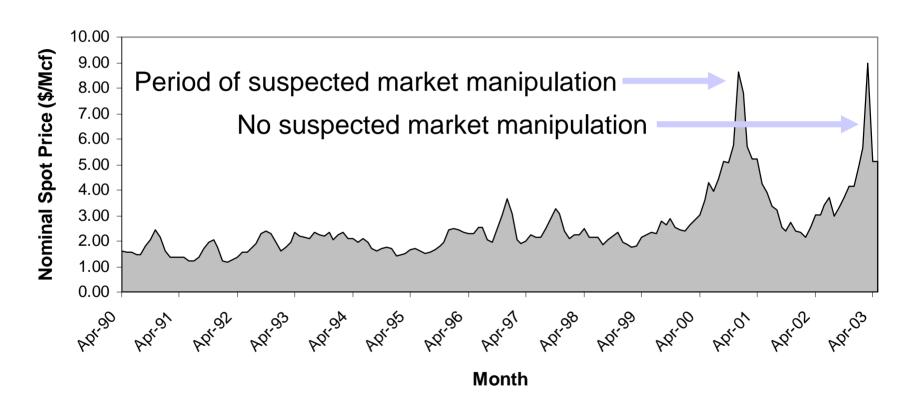






# Volatile Natural Gas Prices

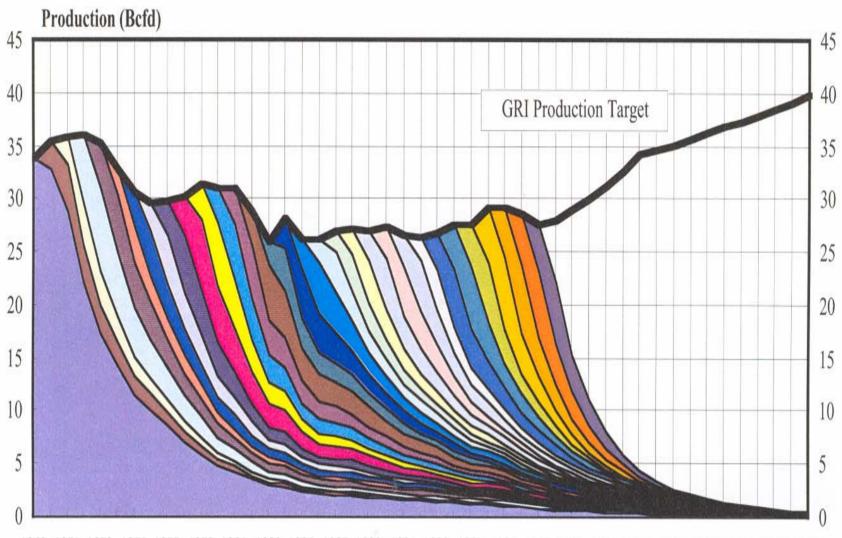
(Spot Prices 1990-2003)



"We will need 10% of all gas produced in North America!"



#### FORECAST FOR GULF COAST



1969 1971 1973 1975 1977 1979 1981 1983 1985 1987 1989 1991 1993 1995 1997 1999 2001 2003 2005 2007 2009 2011 2013 2015



#### **Methane Madness**

"In 1997, 600 rigs kept production flat.

In 2001, 1000 rigs were needed to keep production steady.

In 2002, production fell 3%.

US producers will find it very difficult to reverse these trends."

Raymond James



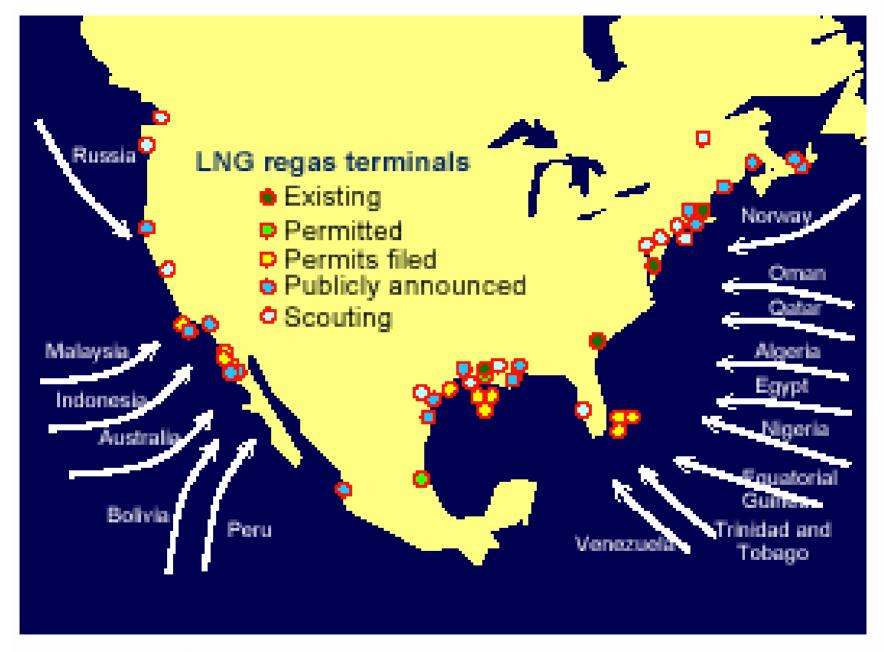
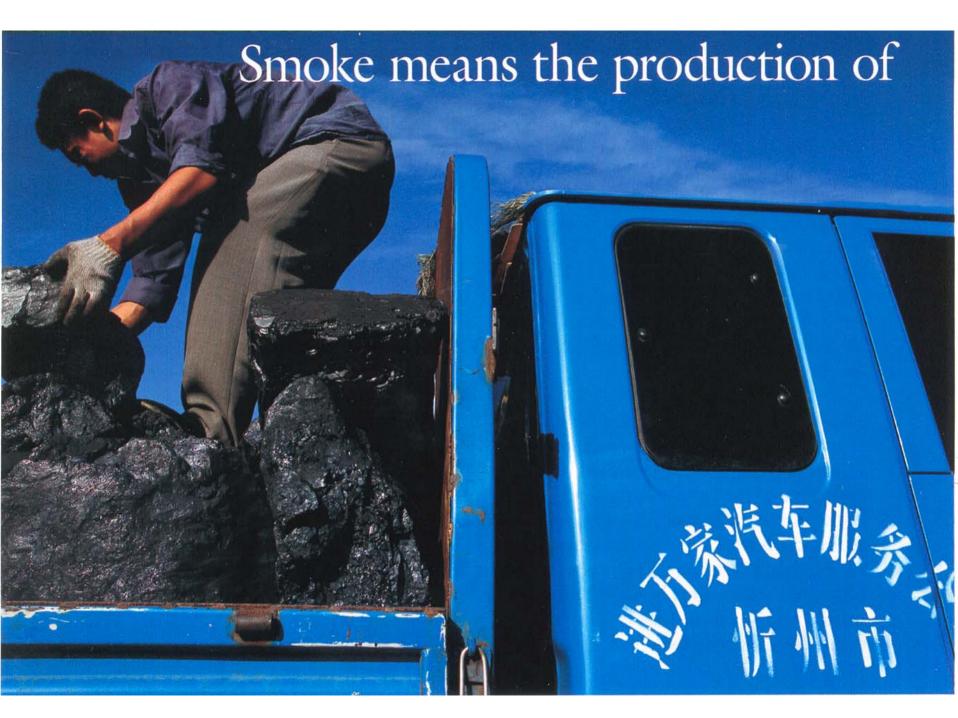
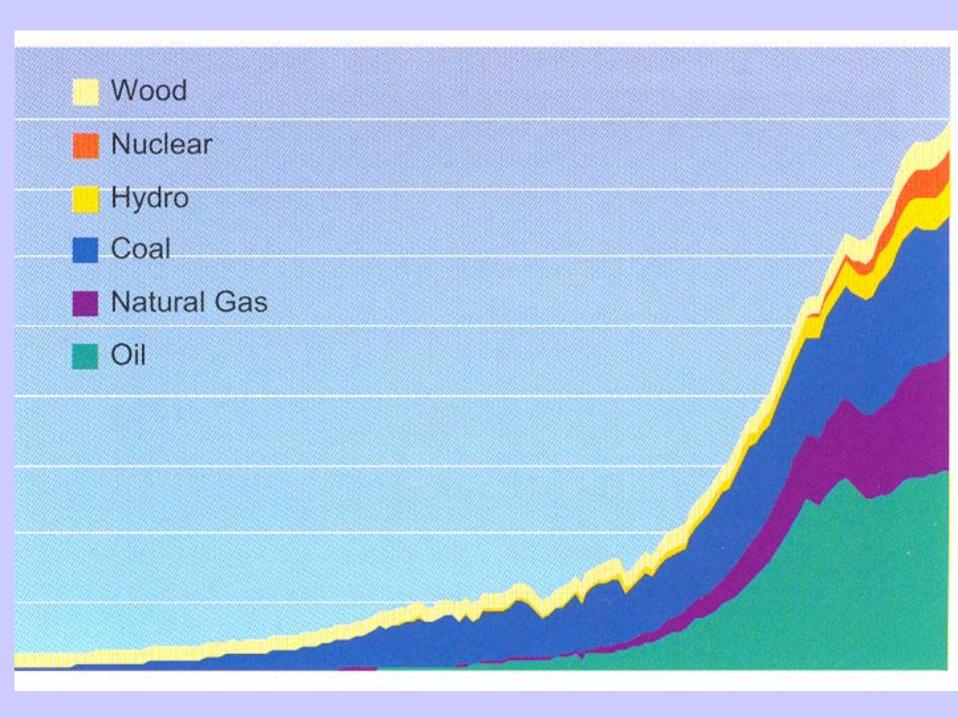


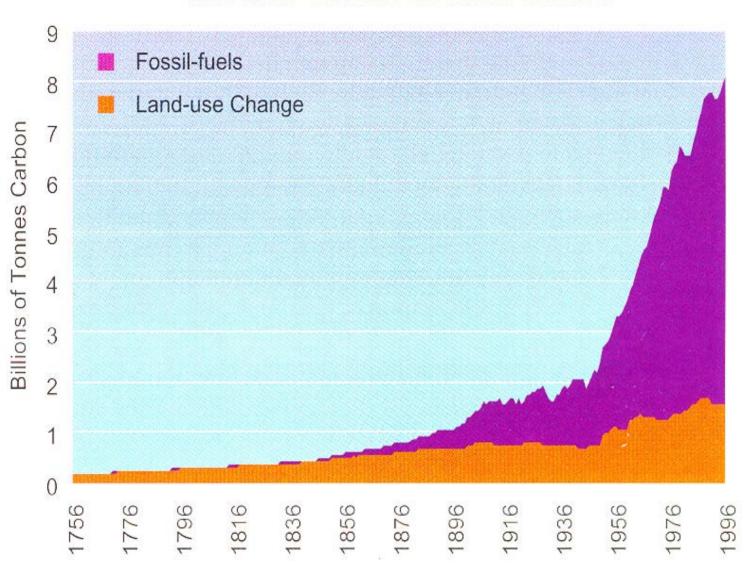
Figure 5: Growth in North American LNH regas projects

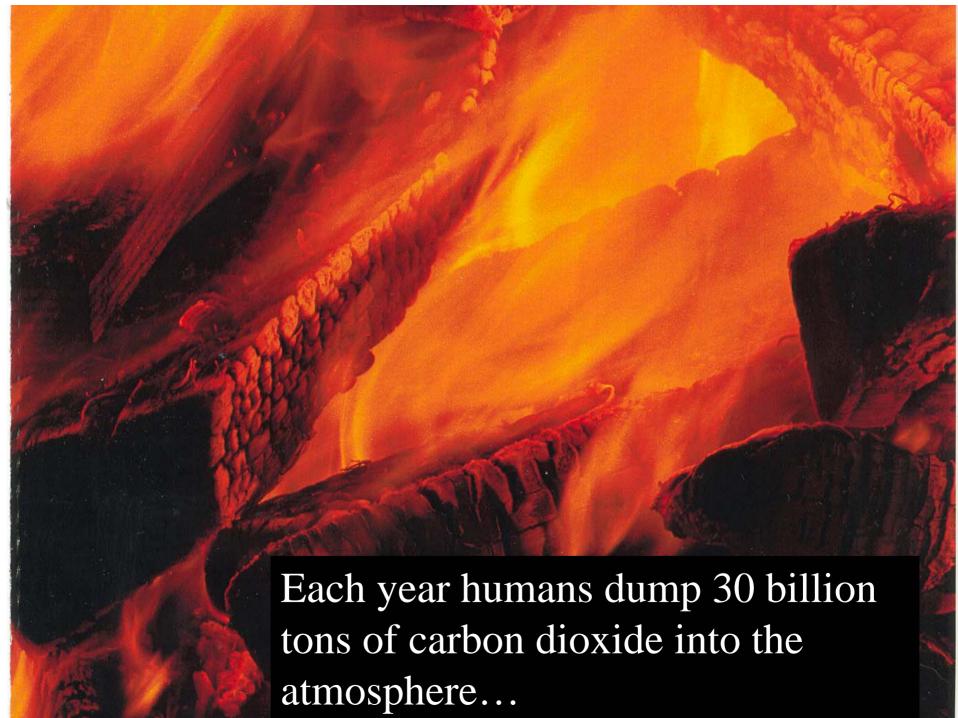


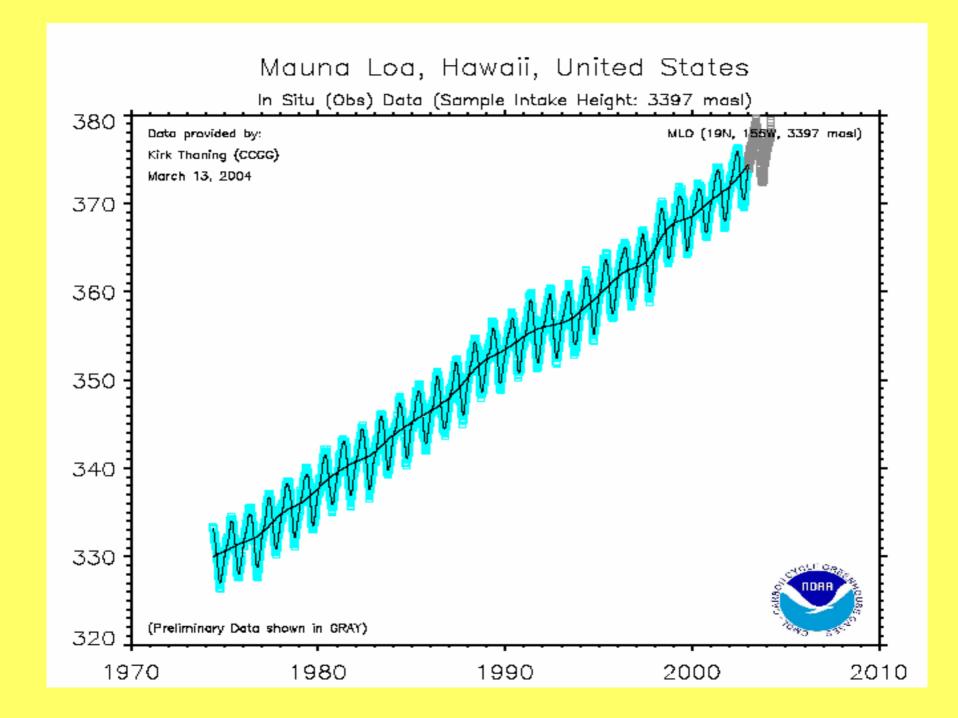




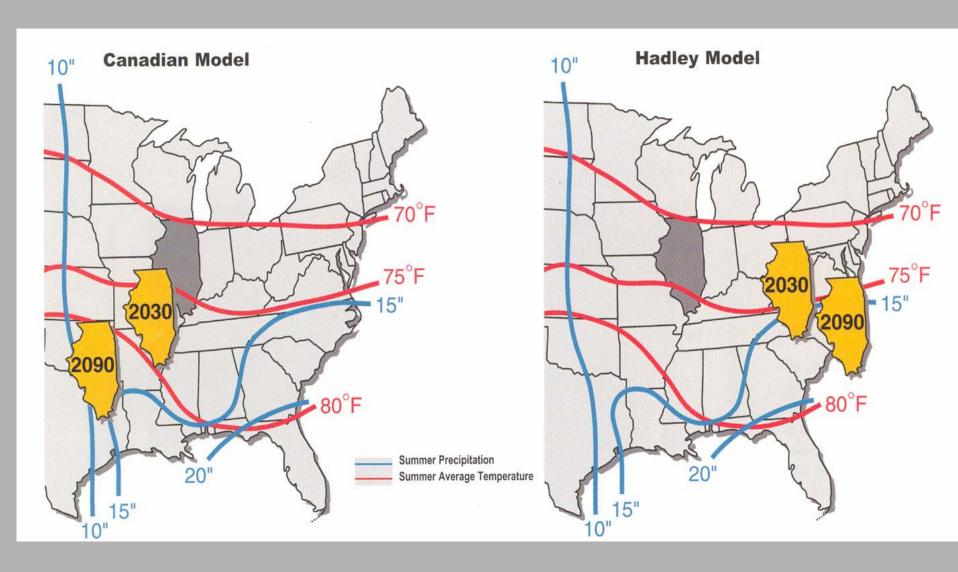
### **Global Carbon Emissions**







### "We are not in Kansas anymore..."



#### THE CLIMATE CHALLENGE

Fossil Fuels are the basis of our prosperity

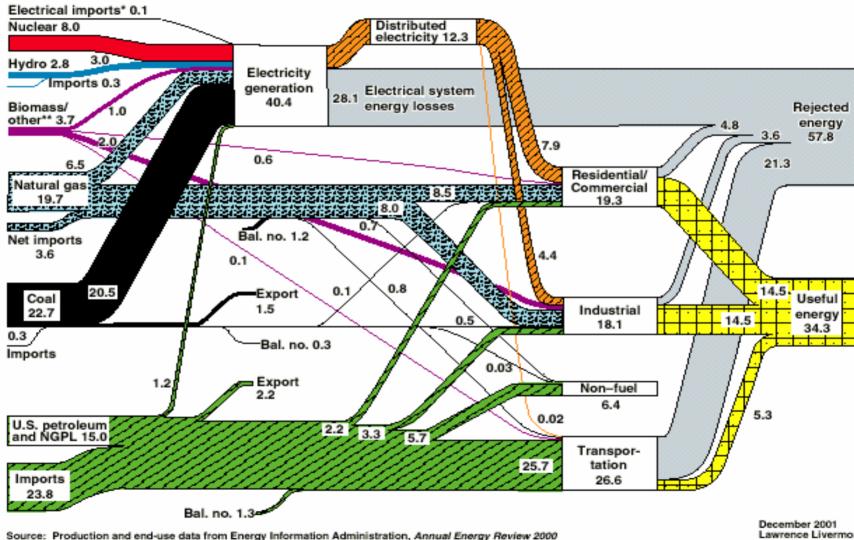
Burning these fuels produces carbon dioxide, a greenhouse gas. Some of the carbon dioxide produced today will still be in the atmosphere a century from now

To stabilize atmospheric concentrations of CO2, emissions must fall during a century when they would otherwise likely double or triple...

Solution: Efficiency, clean energy, emission limits, electrify the world...

#### U.S. Energy Flow Trends – 2000 **Net Primary Resource Consumption 98.5 Quads**

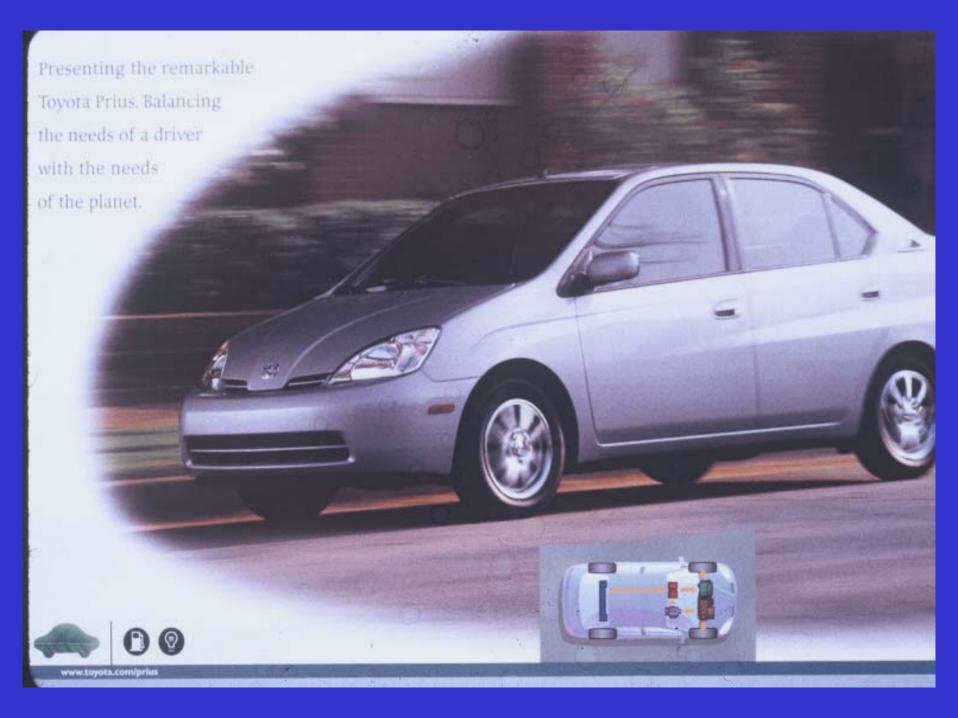




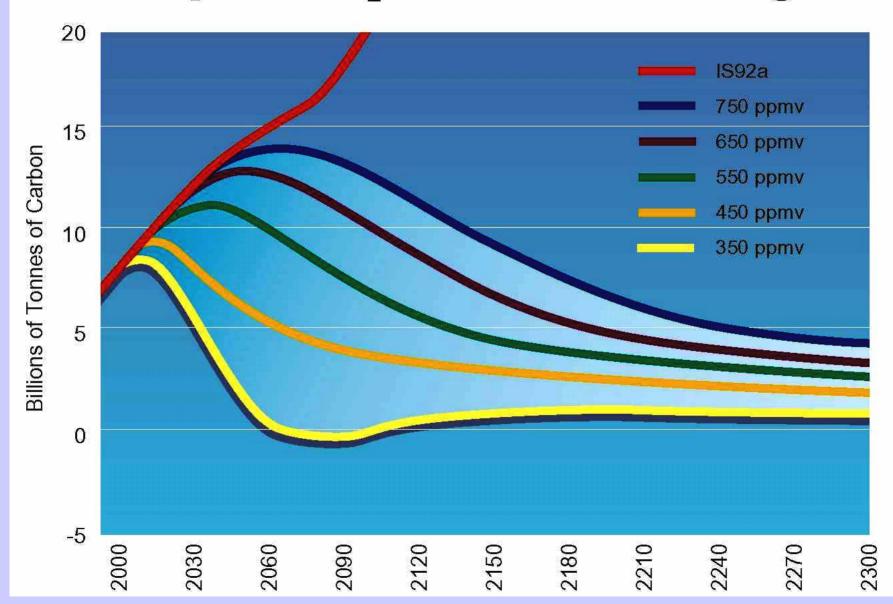
\*Net fossil-fuel electrical imports

Lawrence Livermore National Laboratory

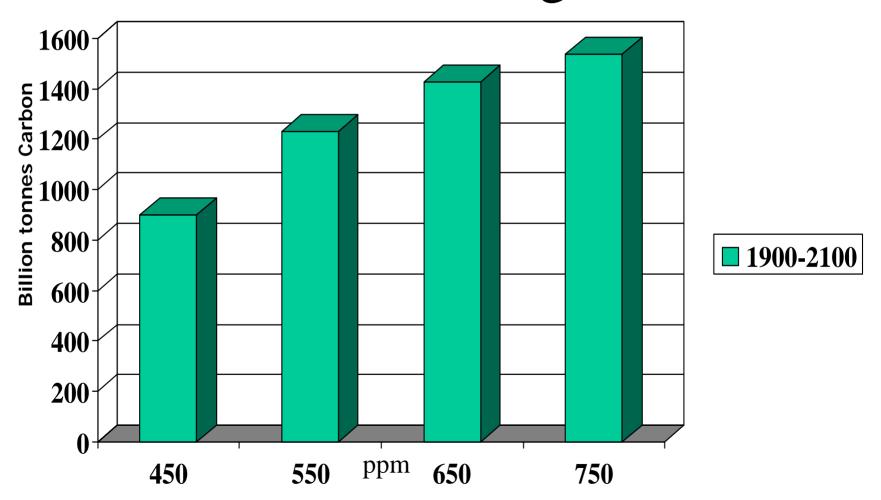
<sup>\*\*</sup>Biomass/other includes wood and waste, geothermal, solar, and wind.



## Emissions Trajectories Consistent With Various Atmospheric CO<sub>2</sub> Concentration Ceilings

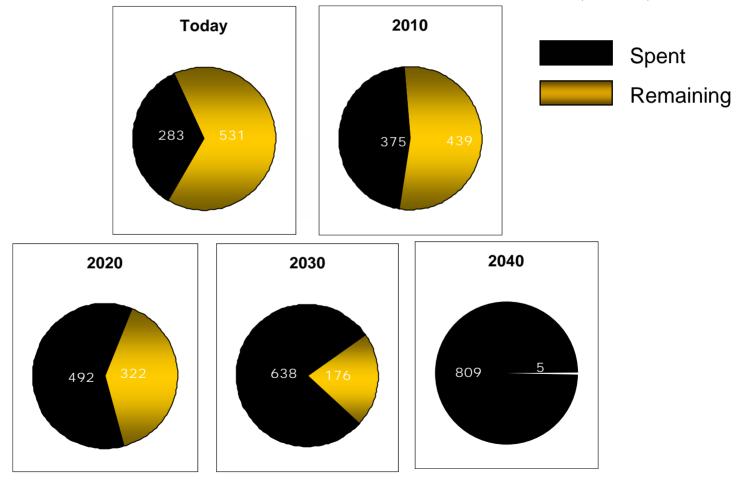


# Stabilization Implies a "Carbon Budget"



## The Budget is Disappearing

Cumulative carbon emissions 1900-2100 (GtC)



Budget for 450 ppm Stabilization

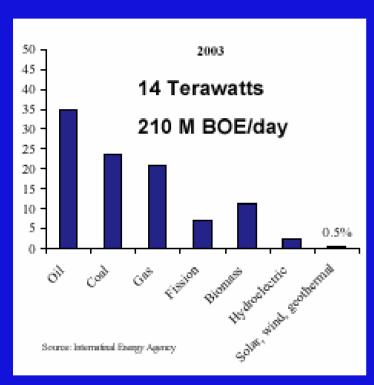
# Humanity's Top Ten Problems for next 50 years

- ENERGY
- WATER
- 3. FOOD
- 4. ENVIRONMENT
- POVERTY
- TERRORISM & WAR
- DISEASE
- 8. EDUCATION
- DEMOCRACY
- 10. POPULATION

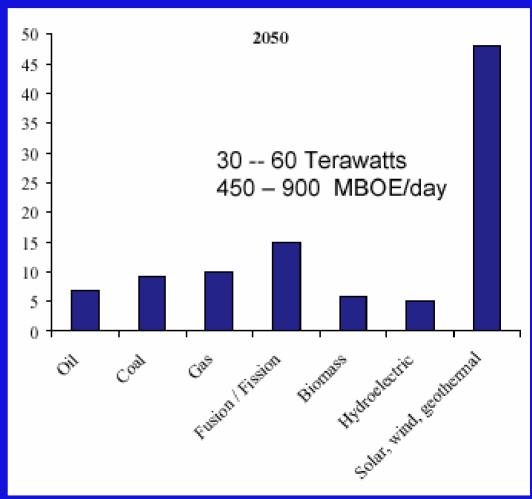


2003 6.3 Billion People 2050 9-10 Billion People

# The ENERGY REVOLUTION (The Terawatt Challenge)



The Basis of Prosperity 20st Century = OIL 21st Century = ??



### 14 Enabling Nanotech Revolutions

- 1. Photovoltaics -- a revolution to drop cost by 10 to100 fold.
- 2. H<sub>2</sub> storage -- a revolution in light weight materials for pressure tanks, and/or a new light weight, easily reversible hydrogen chemisorption system
- 3. Fuel cells -- a revolution to drop the cost by nearly 10 to 100 fold
- Batteries and supercapacitors -- revolution to improve by 10-100x for automotive and distributed generation applications.
- 5. Photocatalytic reduction of CO<sub>2</sub> to produce a liquid fuel such as methanol.
- 6. Direct photoconversion of light + water to produce H<sub>2</sub>
- 7. Super-strong, light weight materials to drop cost to LEO, GEO, and later the moon by > 100 x, to enable huge but low cost light harvesting structures in space; and to improve efficiency of cars, planes, etc.
- 8. Nanoelectronics to revolutionize computers, sensors and devices.

### 14 Enabling Nanotech Revolutions

- 9. High current cables (superconductors, or quantum conductors) with which to rewire the electrical transmission grid, and enable continental, and even worldwide electrical energy transport; and also to replace aluminum and copper wires essentially everywhere -- particularly in the windings of electric motors (especially good if we can eliminate eddy current losses).
- 10. Thermochemical catalysts to generate H<sub>2</sub> from water that work efficiently at temperatures lower than 900 C.
- 11. CO<sub>2</sub> mineralization schemes that can work on a vast scale, hopefully starting from basalt and having no waste streams.
- 12. Nanoelectronics based Robotics with AI to enable construction maintenance of solar structures in space and on the moon; and to enable nuclear reactor maintenance and fuel reprocessing.
- 13. NanoMaterials/ coatings that will enable vastly lower the cost of deep drilling, to enable HDR (hot dry rock) geothermal heat mining.
- 14. Nanotech lighting to replace incandescent and fluorescent lights

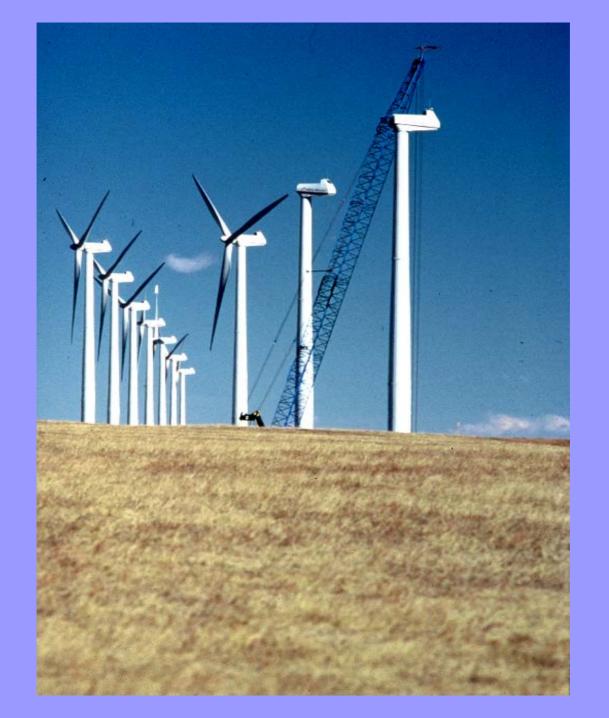
#### **EPRI CONCLUDES:**

Better technology alone is not enough, also need emission limits

CARBON DIOXIDE WILL GET A VALUE

\$3 TO \$10 PER TON, RISING OVER TIME

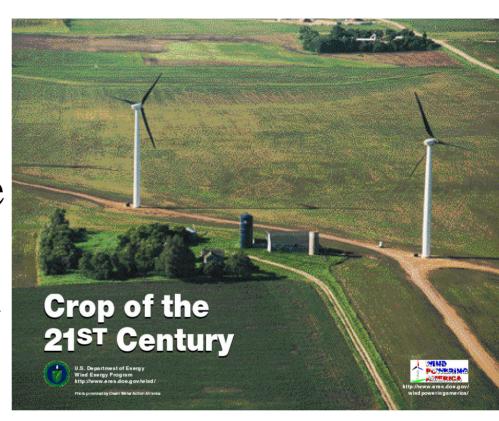
\$10/MWH FOR COAL, \$6 FOR GAS



### INTRIGUING QUESTION #1

How Badly Will the United States Need Agricultural Energy Crops?

Ethanol, biodiesel, wind power...



# INTRIGUING QUESTION 2

Could Wind and Wind-Generated Hydrogen

Someday Be South Dakota's

Largest Export?

Worth \$1 Billion/year



### **INTRIGUING QUESTION 3**

Could South Dakota be a test platform for carbon capture at coal plants...or

For renewable hydrogen... or

For carbon sequestration in agricultural soils?



Danish Renewable Energy Island...

Selected in nation wide contest...

Denmark: 18% electricity from wind...

5% own shares of utility scale wind turbines..

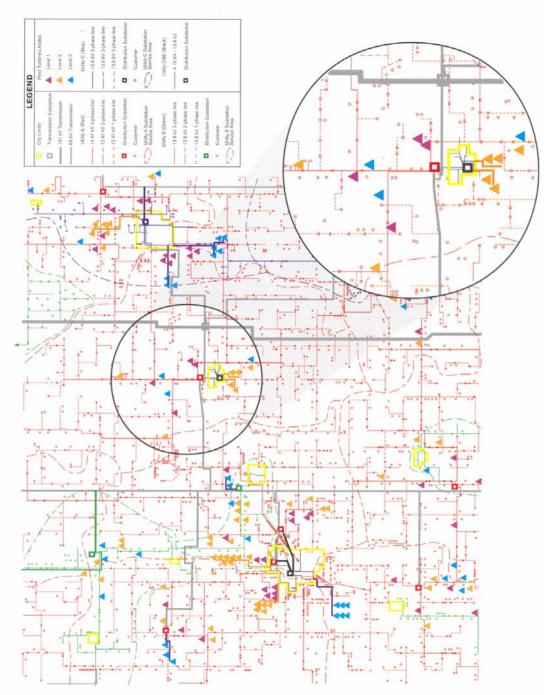


Figure 3.7 Electrical lines, customers, and wind turbine placement in Iowa Case Study area.





www.aspencore.org

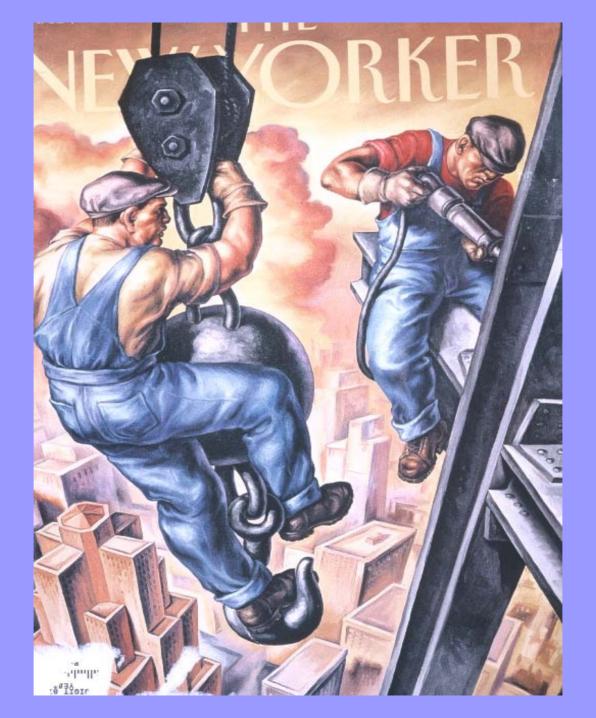




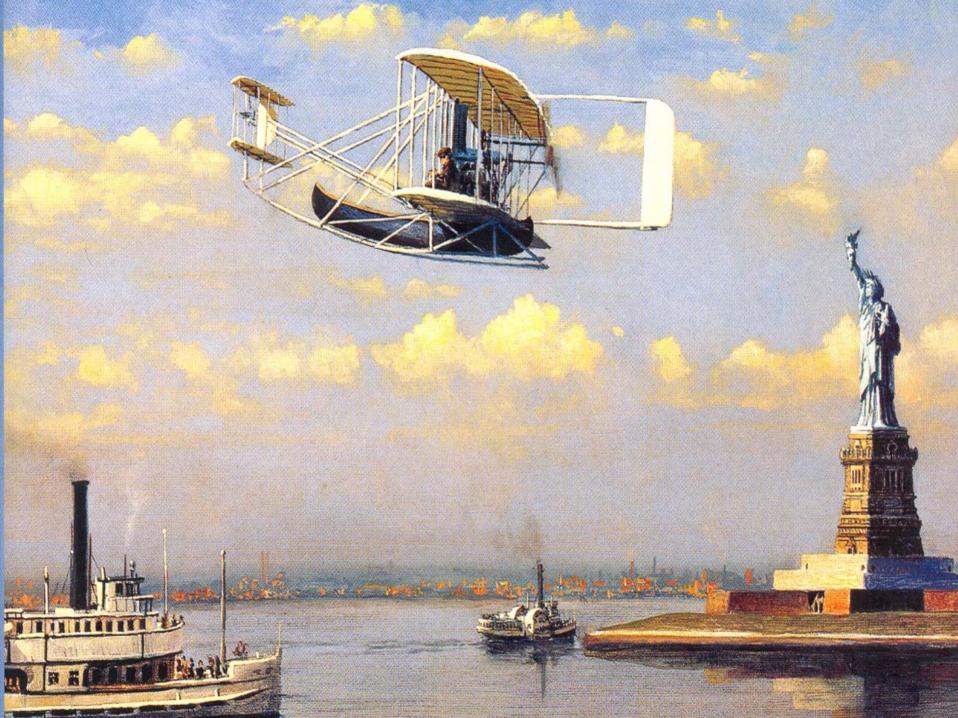
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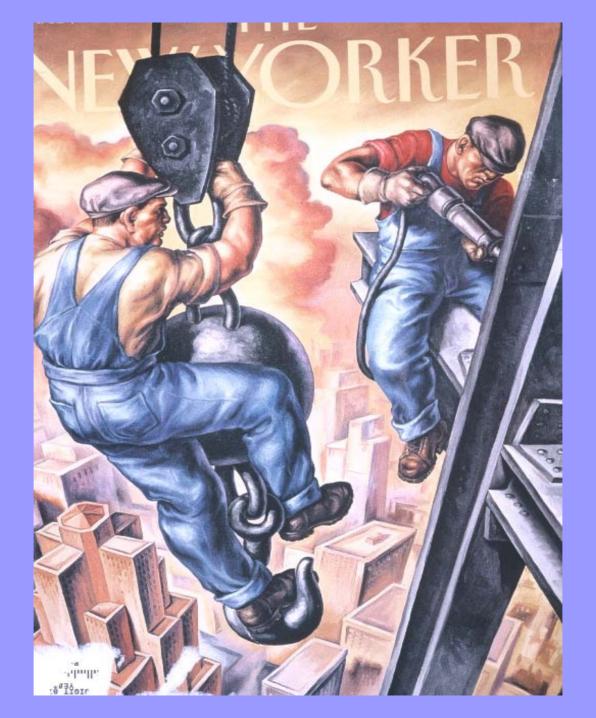
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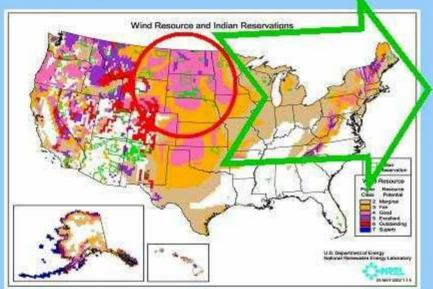




### Learning We Live In A WINDSHED!

The Richest Wind Energy Regime in the World is Just Upwind from the Region of Greatest Energy Consumption and Acid Rain Impacts in North America!!

UpWind Generation DownWind Benefits



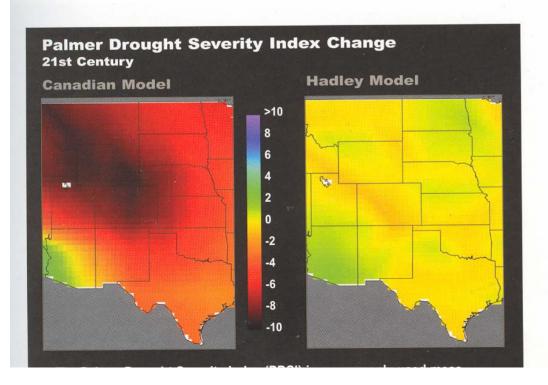


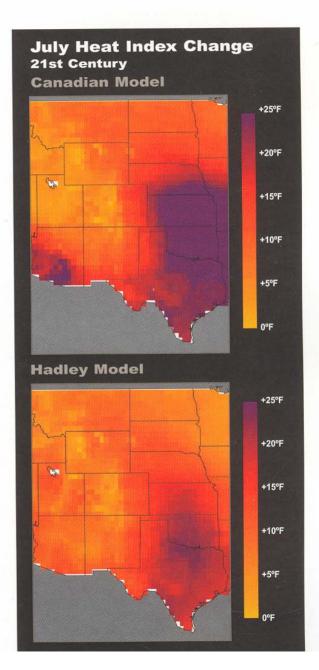
Sustainable Homeland Economic Development based on Tribal Wind Energy Generation Downwind Communities can Support Tribal Wind and Benefit from Clean Energy and Cleaner Air



There is some chance that the projected increase in drought tendency in the Sand Hills of the Great Plains will result in expansion or shifting of sand dunes if vegetation cover is not maintained. The potential for new patterns in climate extremes raises questions about the ability of current coping strategies to deal with future impacts.

Adaptations: Better access to more accurate and timely information about near-term weather including extreme events, and longer-term forecasts could help reduce risk and uncertainty in decision making. For example, heat stress events are projected to occur more often in the central and southern Great Plains in the future. This information can help intensive-livestock operators weigh strategic decisions about investments in cooling systems. Real-time weather information can prepare them to implement an immediate response to cool their animals.







Carpe Ventem?